

Fill in this information to identify the case:

Debtor name KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row

United States Bankruptcy Court for the:

Western District of Texas, San Antonio Division

Case number (if known): 20-50805

☒ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☒ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/04/2020
MM/ DD/ YYYY

X /s/ Larry Wright
Signature of individual signing on behalf of debtor

Larry Wright
Printed name

Manager
Position or relationship to debtor

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United States Bankruptcy Court for the:

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Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 First State Bank of UvaldeChecking account9308\$4,330.95

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$4,330.95

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☐ No. Go to Part 4.

☒ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts Receivable

11a. 90 days old or less: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$125,000.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

15.1 Thunder Rock Holdings, LLC (30% Owner) 30.00 % \$699,999.90

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Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☐ No. Go to Part 7.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested			
None			
29. Farm animals <i>Examples: Livestock, poultry, farm-raised fish</i>			
29.1 18 Angus Cows (plus calves)	(Unknown)		\$30,000.00
Additional Page Total - See continuation page for additional entries			\$4,000.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 2010 John Deer 110hp Tractor	(Unknown)		\$35,000.00
31. Farm and fishing supplies, chemicals, and feed			
31.1 Deer Feed	(Unknown)		\$1,000.00
Additional Page Total - See continuation page for additional entries			\$1,000.00
32. Other farming and fishing-related property not already listed in Part 6			
None			
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$71,000.00
34. Is the debtor a member of an agricultural cooperative?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes			
Book value	(Unknown)	Valuation method	Current value \$1,000.00
Book value	(Unknown)	Valuation method	Current value \$1,000.00

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36. Is a depreciation schedule available for any of the property listed in Part 6?
☐ No
☒ Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
☐ No. Go to Part 8.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
None			
40. Office fixtures			
19 Beds - \$15,000, 4 Dressers - \$1,000, 4 Dining Tables - \$3,000, 10 Lamps - \$500, Linens - \$500, 2 TV sets - \$500, Miscellaneous kitchen ware - \$500, Couches and Bar stools - \$8,000	(Unknown)		\$29,000.00

41. Office equipment, including all computer equipment and communication systems equipment and software
- None

42. Collectibles *Examples:* Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$29,000.00

44. Is a depreciation schedule available for any of the property listed in Part 7?
☒ No
☐ Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
☒ No
☐ Yes

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Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 <u>Ford / Ranch Truck</u>	<u>(Unknown)</u>		<u>\$7,000.00</u>
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48. Watercraft, trailers, motors, and related accessories *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 <u>Catapiller / Backhoe</u>	<u>(Unknown)</u>		<u>\$12,000.00</u>
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Additional Page Total - See continuation page for additional entries	<u>\$4,500.00</u>
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51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$23,500.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
☐ Yes. Fill in the information below.

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Name

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property**Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**☒ No. Go to Part 11.☐ Yes. Fill in the information below.**General description****Net book value of debtor's interest**
(Where available)**Valuation method used for current value****Current value of debtor's interest****60. Patents, copyrights, trademarks, and trade secrets**

None

61. Internet domain names and websites

None

62. Licenses, franchises, and royalties

None

63. Customer lists, mailing lists, or other compilations

None

64. Other intangibles, or intellectual property

None

65. Goodwill

None

Debtor **KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row**

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Name

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- ☒ No
☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☒ No
☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

- ☒ No. Go to Part 12.
☐ Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

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77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

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Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$4,330.95</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u></u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$13,322,909.06</u>	
84. Inventory. Copy line 23, Part 5.	<u></u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$71,000.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. Copy line 43, Part 7.	<u>\$29,000.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$23,500.00</u>	
88. Real property. Copy line 56, Part 9.....		→ <div style="border: 1px solid black; width: 150px; height: 30px; margin-left: 10px;"></div>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u></u>	
90. All other assets. Copy line 78, Part 11.	+ <u></u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <div style="border: 1px solid black; padding: 2px;"><u>\$13,450,740.01</u></div>	+ 91b. <div style="border: 1px solid black; padding: 2px;"><u>\$0.00</u></div>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<div style="border: 1px solid black; padding: 5px; text-align: center;"><u>\$13,450,740.01</u></div>

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Additional Page

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 - *Continued*

Describe:

	Valuation method used for current value	Current value of debtor's interest
16.2 <u>Series Pipeline Row</u>	_____	<u>\$6,500,000.00</u>
16.3 <u>Promissory Note from Big Foot Energy Service, LLC</u>	_____	<u>\$127,377.16</u>
16.4 <u>Money Interpleaded in Bigfoot Energy Services, LLC Litigation</u>	_____	<u>\$95,532.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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29. Farm animals - *Continued*

29.2 <u>1 Angus Bull</u>	<u>(Unknown)</u>	_____	<u>\$2,000.00</u>
29.3 <u>1 Hereford Bull</u>	<u>(Unknown)</u>	_____	<u>\$2,000.00</u>

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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50. Other machinery, fixtures, and equipment - *Continued*

50.2 <u>Shredder</u>	<u>(Unknown)</u>	_____	<u>\$4,500.00</u>
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Fill in this information to identify the case:

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United States Bankruptcy Court for the:

Western District of Texas, San Antonio DivisionCase number (if known): 20-50805☒ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue

Check all that apply

Gross revenue

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY☐ Operating a business☐ Other _____

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business☒ Other Interest, Royalties, Rents,
Capital Gains.\$1,671,395.00

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY☒ Operating a business☒ Other Sale of Pipeline and
interest income.\$2,566,444.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

Description of sources of revenue

Gross revenue from each source

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date
MM/ DD/ YYYY

For prior year:

From 01/01/2019 to 12/31/2019
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2018 to 12/31/2018
MM/ DD/ YYYY MM/ DD/ YYYY

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Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. Uvalde County Appraisal District Creditor's name 209 N High St Street Uvalde, TX 78801 City State ZIP Code	1/21/20	\$5,821.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other Taxes

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name _____ Street _____ City State ZIP Code Relationship to debtor	_____ _____ _____ _____	_____ _____ _____ _____	_____ _____ _____ _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1. _____ Creditor's name _____ Street _____ City State ZIP Code	_____ _____ _____ _____	_____ _____ _____ _____	_____ _____ _____ _____

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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
5.1. _____ Creditor's name	XXXX- ____ _		
_____ Street			
_____ City State ZIP Code			

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity —within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
<u>Longbranch Energy, L.P. v. TCRG East Texas Pipeline 1, LLC; Black Duck Properties, LLC; DMA Properties, Inc; Larry Wright, and KrisJenn Ranch, LLC</u>		<u>123rd/273rd JUDICIAL DISTRICT</u> Name <u>Po Box 1953</u> Street <u>Center, TX 75935-1953</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>19CV34877</u>			
7.2. Case title	Nature of case	Court or agency's name and address	Status of case
<u>Bigfoot Energy Services LLC v. Black Duck Properties, LLC, KrisJenn Ranch, LLC, and KrisJenn Ranch, LLC, A Limited Liability Company-Series Uvalde Ranch, and DMA Properties, LLC</u>		<u>123rd District Court of Panola County</u> Name <u>110 S Sycamore St</u> Street <u>Carthage, TX 75633-2546</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number <u>2019-355</u>			

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

7.3.	Case title	Nature of case	Court or agency's name and address	Status of case
	Larry M. Wright, KrisJenn Ranch, LLC and KrisJenn Ranch, LLC-Series Uvalde Ranch as successors to Black Duck Properties, LLC v. Frank Daniel Moore, DMA Properties, Inc., Darin Borders, and Longbranch Energy, LP		Guadalupe County District Court Name 211 W Court St Street Sequin, TX 78155-2545 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case number

19-1489-CV-C

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1.	Custodian's name and address	Description of the property	Value
	Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name Street City State ZIP Code Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

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Description of the property lost and how the loss occurred

Amount of payments received for the loss

If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.

List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).

Date of loss

Value of property lost

10.1. _____ \$0.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Muller Smeberg, PLLC	Attorney Fees	3/18/20	\$12,000.00
		Attorney Fees	4/21/20	\$12,000.00
	Address			
	111 W Sunset			
	Street			
	San Antonio, TX 78209			
	City State ZIP Code			
	Email or website address			
	ron@smeberg.com			
	Who made the payment, if not debtor?			
	Larry Wright			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	VEC Assets, LLC	Shares in entity transferred back to entity when purpose of company ended from sale of ranch. Debtor had been paid his share of the profits and no longer any purpose for the venture.		(Unknown)
	Address 8700 Crownhill Blvd. Ste 407 Street San Antonio, TX 78209 City State ZIP Code			
	Relationship to debtor Debtor was an owner of the entity.			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

14.1.	Address	Dates of occupancy
	Street	From To
	City State ZIP Code	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 —diagnosing or treating injury, deformity, or disease, or
 —providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

Facility name and address 15.1. _____ Facility name _____ Street _____ City State ZIP Code		Nature of the business operation, including type of services the debtor provides _____ _____ _____	If debtor provides meals and housing, number of patients in debtor's care _____ _____ _____
		Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained. _____
 Does the debtor have a privacy policy about that information?
☐ No
☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?
☐ No. Go to Part 10.
☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____
Has the plan been terminated? <input type="checkbox"/> No <input type="checkbox"/> Yes	

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

18.1 XXXX-____-____-____
Name
Street
City State ZIP Code

☐ Checking
☐ Savings
☐ Money market
☐ Brokerage
☐ Other

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name			<input type="checkbox"/> No
	Street			<input type="checkbox"/> Yes
	City State ZIP Code	Address		

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

Owner's name and address	Location of the property	Description of the property	Value
Wright, Larry Name	6048 CR 365	Numerous trophy heads	
410 Spyglass Rd Street	Uvalde, TX 78801		
Mc Queeney TX 78123-3418 City State ZIP Code			

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?

Include settlements and orders.

- ☒ No
☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
	City State ZIP Code		<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. <u>Black Duck Properties, LLC</u> Name <u>410 Spyglass Rd</u> Street <u>Mc Queeney, TX 78123-3418</u> City State ZIP Code		EIN: <u>8 1 - 0 9 6 5 7 4 6</u> Dates business existed From <u>12/28/15</u> To <u>12/19/2018</u>
25.2. <u>KrissJenn Ranch, LLC - Series Pipeline Row, a series of KrissJenn Ranch , LLC</u> Name <u>410 Spyglass Rd</u> Street <u>Mc Queeney, TX 78123-3418</u> City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

25.3.

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

KrissJenn Ranch, LLC - Series Uvalde
Ranch, a series of KrissJenn Ranch ,
LLC
Name
410 Spyglass Rd
Street
Mc Queeney, TX 78123-3418
City State ZIP Code

EIN: _____

Dates business existed

From _____ To _____

25.4.

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Thunder Rock Holdings, LLC
Name
8700 Crownhill Blvd. Ste 407
Street
San Antonio, TX 78209
City State ZIP Code

Minority Royalty and 1031 Commercial Land
Holding

EIN: 3 2 - 0 5 7 8 5 0 3

Dates business existed

From 08/31/2018 To _____

25.5.

Business name and address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

VEC Assets, LLC
Name
8700 Crownhill Blvd. Ste 407
Street
San Antonio, TX 78209
City State ZIP Code

Created to buy minority Interests in Unimproved
undivided Ranches with Minerals.

EIN: 3 6 - 4 9 0 9 0 5 5

Dates business existed

From 08/31/2018 To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

26a.1.

Name and address

Dates of service

Miers, Jerry G.
Name
17111 Blanco Trl
Street
San Antonio, TX 78248-2620
City State ZIP Code

From _____ To current

26b.

List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

Name and address

Dates of service

26b.1. Miers, Jerry G. From To current
Name
17111 Blanco Trl
Street
San Antonio, TX 78248-2620
City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address

If any books of account and records are unavailable, explain why

26c.1. Name
Street
City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

26d.1. Name
Street
City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Larry Wright	410 Spyglass Rd Mc Queeney, TX 78123-3418	Manager,	30.00 %
Gwynne A. Wriqt	410 Spyglass Rd Mc Queeney, TX 78123-3418	Member,	30.00 %
Jennifer Jeanne Wright	248 Bamberger Ave New Braunfels, TX 78132-0015	Member,	20.00 %
Kristal Dawn Cohle	627 Williams Way New Braunfels, TX 78130-5269	Member,	20.00 %

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---------------------------------------------------

From

To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Wright, Jennifer Name 410 Spyglass Rd Street Mc Queeney, TX 78123-3418 City State ZIP Code	\$2,800.00	12/2019	Cash Distribution from Cattle Sale
Relationship to debtor			
Member			

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. Kristal Cohle Name 627 Williams Way Street New Braunfels, TX 78130 City State ZIP Code	\$2,800.00	12/19/2019	Distribution from cattle sale.
Relationship to debtor Member			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: - - - - -

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: - - - - -

Part 14: Signature and Declaration

Debtor KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch, KRISJENN RANCH, LLC, Series Pipeline Row
Name

Case number (if known) 20-50805

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/04/2020
MM/ DD/ YYYY

X /s/ Larry Wright
Signature of individual signing on behalf of the debtor

Position or relationship to debtor
Manager

Printed name Larry Wright

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes

**United States Bankruptcy Court
Western District of Texas**

In re KRISJENN RANCH, LLC, KRISJENN RANCH, LLC, Series Uvalde Ranch,
KRISJENN RANCH, LLC, Series Pipeline Row
Debtor(s)

Case No. **20-50805**

Chapter. **11**

CERTIFICATE OF MAILING

The undersigned hereby certifies that a true copy of the following document(s):

Amended Schedules A/B and SOFA

was(were) mailed to all persons in interest at the addresses set forth in the exhibit which is attached hereto, electronically or by first class mail, postage prepaid, on 06/05/2020.

6/4/2020

/s/ Ronald Smeberg

Ronald Smeberg
Bar Number: 24033967
111 W Sunset Rd
San Antonio, TX 78209-2632
Phone: (210) 664-5000
Email: ron@muller-smeberg.com

Albert, Neely & Kuhlmann, LLP
1600 Oil & Gas Building
309 W 7th St
Fort Worth, TX 76102-6900

Angelina County Tax Assessor
606 E Lufkin Ave
Lufkin, TX 75901-0434

Bigfoot Energy Services, LLC
312 W Sabine St
Carthage, TX 75633-2519

C&W Fuels, Inc.
Po Box 40
Hondo, TX 78861-0040

CLEVELAND|TERRAZAS PLLC
Timothy Cleveland
4611 Bee Cave Road, Suite 306 B
Austin, TX 78746

Davis, Cedillo & Mendoza, Inc.
755 E Mulberry Ave Ste 500
San Antonio, TX 78212-3135

DMA Properties, Inc.
896 Walnut Street at US 123 BYP
Seneca, SC 29678

DUKE, BANISTER, RICHMOND, PLLC
Jeffrey Duke
P.O. Box 175
Fulshear, TX 77441

Granstaff Gaedke & Edgmon PC
5535 Fredericksburg Rd Ste 110
San Antonio, TX 78229-3553

Hopper's Soft Water Service
120 W Frio St
Uvalde, TX 78801-3602

Internal Revenue Service
Po Box 7346
Philadelphia, PA 19101-7346

JOHNS & COUNSEL PLLC
Christopher S. Johns
14101 Highway 290 West, Suite 400A
Austin, TX 78737

**KRISJENN RANCH, LLC,
KRISJENN RANCH, LLC, Series
Uvalde Ranch, KRISJENN
RANCH, LLC, Series Pipeline Row**
410 Spyglass Rd
McQueeney, TX 78123-3418

Larry Wright
410 Spyglass Rd
McQueeney, TX 78123-3418

Longbranch Energy
c/o DUKE BANISTER RICHMOND
Po Box 175
Fulshear, TX 77441-0175

McLeod Oil, LLC
c/o John W. McLeod, Jr.
700 N Wildwood Dr
Irving, TX 75061-8832

Medina Electric
2308 18th St.
Po Box 370
Hondo, TX 78861-0370

Medina's Pest Control
1490 S Homestead Rd
Uvalde, TX 78801-7625

METTAUER LAW FIRM, PLLC

c/o April Prince
403 Nacogdoches St Ste 1
Center, TX 75935-3810

Nacogdoches County Tax Assessor

101 W Main St Ste 100
Nacogdoches, TX 75961-4820

Rusk County Appraisal District

107 N Van Buren St
Henderson, TX 75652-3113

Shelby County Tax Collector

200 St. Augustine St.
Center, TX 75935

Tenaha ISD Tax Assessor-Collector

138 College St
Tenaha, TX 75974-5612

**Texas Comptroller of Public
Accounts**

Capitol Station
Po Box 13528
Austin, TX 78711-3528

Texas Farm Store

236 E Nopal St
Uvalde, TX 78801-5317

Uvalco Supply

2521 E Main St
Uvalde, TX 78801-4940

Uvalde County Tax Assessor

Courthouse Plaza, Box 8
Uvalde, TX 78801